

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

IN RE:	)	Chapter 11
	)	
W.R. GRACE & CO., <u>et al.</u> ,	)	Case No. 01-1139 (JKF)
	)	
Debtors.	)	Jointly Administered

**SECOND AMENDED NOTICE OF APPEARANCE, REQUEST FOR MATRIX ENTRY  
AND REQUEST FOR SERVICE OF NOTICE AND DOCUMENTS**

PLEASE TAKE NOTICE that pursuant to Bankruptcy Rule 9010(b), the undersigned appears as counsel for Defendant BNSF Railway Company (“BNSF”).

PLEASE TAKE FURTHER NOTICE that, pursuant to Bankruptcy Rule 2002 (i), the undersigned requests that Nina M. Varughese, Esq. be added to the official mailing matrix and service lists in the above-captioned case. In addition, said counsel request that copies of all pleadings, motions, notices, and other papers, filed and/or served, in this case or any proceeding therein, be served upon counsel at the following addresses:

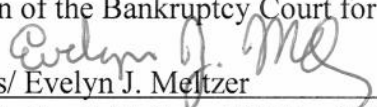
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PLEASE TAKE FURTHER NOTICE, that the foregoing request includes, without limitation, all orders, notices, applications, motions, petitions, pleadings, requests, complaints, demands, replies, answers, schedules of assets and liabilities, statements of affairs, operating reports, plans of reorganization, disclosure statements, whether formal or informal,

whether written or oral and whether transmitted or conveyed by mail, electronic mail, hand delivery, telephone, telegraph, telex, telecopier or otherwise.

This Amended Notice Of Appearance, Request For Matrix Entry And Request For Service Of Notice And Documents shall not constitute, nor shall it be deemed to be, a voluntary or involuntary submission to the jurisdiction of the Bankruptcy Court for any purpose.

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Counsel for BNSF Railway Company

Dated: December 8, 2008

**CERTIFICATE OF SERVICE**

The undersigned hereby certifies that on December 8, 2008, a copy of the attached Second Amended Notice Of Appearance, Request For Matrix Entry And Request For Service Of Notice And Documents was served via first class mail, postage prepaid, upon the parties on the attached service list.

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